

Form G

INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	DIMENSION STEEL & ALLOYS PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	03/01/2005
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies(ROC), Kolkata
4.	Corporate identity number/limited liability identification number of corporate debtor	U27109WB2005PTC100957
5.	Address of the registered office and principal office (if any) of the corporate debtor	Registered Office: 25B, Camac Street, Camac Court, Flat No.6/B, Kolkata - 700016, West Bengal.
6.	Insolvency commencement date of the corporate debtor	Date of Order: 18.10.2019 Date of Intimation to IRP: 18.10.2019
7.	Date of invitation of Expression of Interest	30.12.2019 (Same was revised and published on 18.01.2020 in "The Financial Express" all editions and "Aajkal" Kolkata edition) (Same was again revised and published on 12.02.2020 in Business Standard-all Edition and Aajkal-Kolkata Edition)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Dimension Steel & Alloys Private Limited i.e. http://www.ipdimensionsteel.com/ and the correspondence address mentioned against Serial No. 21
9.	Norms of ineligibility applicable under section 29A are available at:	The official website of Dimension Steel & Alloys Private Limited i.e. http://www.ipdimensionsteel.com/ and the correspondence address mentioned against Serial No. 21
10.	Last date for receipt of expression of interest	The interested parties/Prospective Resolution Applicants shall submit the EOI in a sealed envelope by 17:00 Hours on or before 12.03.2020 through speed/registered post or by hand delivery at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. E-mail: ip.dimensionsteel@gmail.com The envelope should be super scribed as "EOI for DIMENSION STEEL & ALLOYS PRIVATE

		LIMITED." in the name of Bijay Murmura-Resolution Professional".
11.	Date of issue of provisional list of prospective Resolution Applicants	22-03-2020 (Revised)
12.	Last date for submission of objections to provisional list	27-03-2020 (Revised)
13.	Date of issue of final list of prospective resolution applicants	06-04-2020 (Revised)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	27-03-2020 (Revised)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Post receipt of EOI, access to Virtual Data Room containing request for resolution plan, evaluation matrix, information memorandum and further information w.r.t corporate debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per Section 29(2) of the IBC at the sole discretion of Resolution Professional/CoC. Further Resolution Applicant may contact the Resolution Professional at the correspondence details mentioned against Serial No. 21 for obtaining the same.
16.	Last date for submission of resolution plans	26-04-2020
17.	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all the supporting documents shall be submitted in a sealed cover in duplicate along with a password-protected pen drive containing the said Resolution Plan along with all the enclosures to the Resolution Professional at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. E-mail: ip.dimensionsteel@gmail.com The envelope should be super scribed as "Resolution Plan for DIMENSION STEEL & ALLOYS PRIVATE LIMITED." in the name of "Bijay Murmura-Resolution Professional".
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by the CoC
19.	Name and registration number of the resolution professional	Name: Mr. Bijay Murmura Reg No. IBBI/IPA-001/IP-N00007/2016-2017/10026
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Bijay Murmura Address Sumedha Management Solutions Private Limited 6A, Geetanjali Apartment, 8 B Middleton Street, Kolkata, West Bengal , 700071

		E-mail: bijay_murmuria@sumedhamanagement.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. Email ID: ip.dimensionsteel@gmail.com
22.	Further details are available at or with	Bijay Murmuria Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. Email ID: ip.dimensionsteel@gmail.com
23.	Date of publication of Form G	12.02.2020 (The said Form G was then revised and uploaded in website on 02.03.2020)

Notes:

1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. <http://www.ipdimensionsteel.com/>
2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

Sd/-

Bijay Murmuria

Resolution Professional of Dimension Steel & Alloys Private Limited

Reg. No. IBBI/IPA-001/IP-N00007/2016-17/10026

Registered Address with IBBI:

Sumedha Management Solutions Private Limited,

6A, Geetanjali Apartment, 8B Middleton Street,

Kolkata - 700 071, West Bengal, India.

E-mail: bijay_murmuria@sumedhamanagement.com

Correspondence Address:

Sumedha Management Solutions Private Limited

Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405,

Kolkata - 700 020, West Bengal, India.

E-mail: ip.dimensionsteel@gmail.com

Date: 02.03.2020

Place: Kolkata